

The Honourable Peter Cory C.C., C.D.

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April 14, 2010

C O P Y to Marc & Craig Kielburger

Oslers
100 King Street West
1 First Canadian Place
Suite 6100
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Dear Sir:

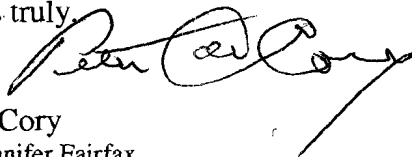
**Re: Governance Structure of Free The Children
Free The Children and Me to We. Your File #1121839**

This week, I reviewed the material contained in the brief of documents pertaining to the Kielburger brothers and their organizations, *Free The Children* and *Me to We*.

At the outset I was impressed by the sincerity and openness of the Kielburger brothers, Marc and Craig. They not only made available the corporate documents pertaining to both the charitable organization and social enterprise, but also copies of their personal income tax returns.

From my review of the corporate documents provided to me by the Osler law firm and talking to the Kielburger brothers, it appeared to me that *Free The Children*, as a registered charity, and *Me To We*, as a for profit social enterprise designed to help support Free the Children, were conducting their affairs openly and in compliance with their respective organizational structures and mandates. The dedication of the brothers to these entities appears to be exemplary. Further, the careful and open manner in which the charity and the enterprise carries out their good work certainly appears to meet all legal requirements.

Yours truly,



Peter Cory
c.c. Jennifer Fairfax
Rosaleen Piluso